

Pro Forma Submission

Please only use this form if you are submitting multiple Buy to Let applications within a Portfolio submission following the original master case proceeding to offer.



Please read through the guidance and ensure all options are selected. Any missing information or errors may result in a delay of the underwriting of the application.

Ensure that all supporting submission information is attached to the 1st case submitted, we will now refer to this case as the Master case.

The Mortgage Lender will then move all supporting documents from the Master case to the subsequent submitted cases on your behalf as long as this Pro Forma has been uploaded.

Please note that standard checks may apply and further documents may be requested.

Individual/Limited Company Name:

Master Case Number:

Purchase or Remortgage:

Purchase

Remortgage

Proof of deposit uploaded:

Yes

N/A Remortgage

Source of deposit*:

***Please ensure:** the deposit meets our deposit criteria. Details of this can be found on our website.

Customer declaration uploaded:

Yes

No

Direct debit mandate Uploaded:

Yes

No

Please note:

Our multi-loan proposition is valid for 12 months unless there are notable changes in the client's background portfolio through the buying or selling of properties. If you have any questions please speak to your BDM or the Sales Hub.

NOT FOR CUSTOMER USE. FOR PROFESSIONAL INTERMEDIARY USE ONLY.